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E-File: November 23, 2009

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21 **UNITED STATES BANKRUPTCY COURT**  
 22  
**DISTRICT OF NEVADA**

23 In re:

24 THE RHODES COMPANIES, LLC, aka  
 25 "Rhodes Homes," et al.<sup>1</sup>  
 26 Debtors.

27 Case No.: BK-S-09-14814-LBR  
 28 (Jointly Administered)

29 Chapter 11

30 HEARING

31 DATE: November 24, 2009  
 32 TIME: 1:30 p.m.  
 33 PLACE: Courtroom 1

34 Affects:

- 35  All Debtors  
 36  Affects the following Debtor(s)

37  
 38 <sup>1</sup> The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-  
 39 14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache  
 40 Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case  
 41 No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-  
 42 14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa,  
 43 LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843);  
 44 Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No.  
 45 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany  
 46 Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany  
 47 Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf and Country Club, LLC (Case No. 09-14854);  
 48 Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860);  
 49 Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP

1                   **STATUS AND AGENDA FOR NOVEMBER 24, 2009 HEARING**

2                   **AT 1:30 P.M.**

3                   ***1. Disclosure Statement for the Plan of Reorganization Pursuant to Chapter 11 of***  
4                   ***the United States Bankruptcy Code for the Rhodes Companies, LLC, et al. [Rhodes Docket***  
5                   ***No. 501]***

6                   Related Filings:

- 7                   A. *Chapter 11 Plan of Reorganization #1* [Rhodes Docket No. 502]  
8                   B. *Notice of Hearing on Disclosure Statement for the Plan of Reorganization Pursuant*  
9                   *to Chapter 11 of the United States Bankruptcy Code for the Rhodes Companies, LLC,*  
10                  *et al.* [Rhodes Docket No. 504]  
11                  C. *Certificate of Service Filed by Nile Leatham for Docket Entries 501, 502, 503 and*  
12                  *504* [Rhodes Docket No. 508]  
13                  D. *Certificate of Service Filed by Zachariah Larson for Docket Entries 501, 502, 503*  
14                  *and 504* [Rhodes Docket No. 510]  
15                  E. *Certificate of Service Filed by Nile Leatham for Docket Entry 504* [Rhodes Docket  
16                  *No. 519]  
17                  F. *Objection to Disclosure Statement and Sufficiency of Disclosure Statement for the*  
18                  *Plan of Reorganization for the Rhodes Companies LLC Pursuant to Chapter 11 of*  
19                  *the US Bankruptcy Code* [Rhodes Docket No. 617]  
20                  G. *Notice of Filing of Verification of Publication in the Las Vegas Review Journal and*  
21                  *the Las Vegas Sun* [Rhodes Docket No. 618]  
22                  H. *Amended Chapter 11 Plan Number First Amended Plan* [Rhodes Docket No. 649]  
23                  I. *First Amended Disclosure Statement for the First Amended Plan of Reorganization*  
24                  *[Rhodes Docket No. 650]  
25                  J. *Amended Chapter 11 Plan Number (REDLINED First Amended)* [Rhodes Docket  
26                  *No. 651]  
27                  K. *(REDLINED) First Amended Disclosure Statement for First Amended Plan of*  
28                  *Reorganization* [Rhodes Docket No. 652]***

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(Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

- 1           L. *Certificate of Service* for Docket entries 649, 650, 651 and 652 [Rhodes Docket No.  
1  
653]
- 2           M. *Reply of the First Lien Steering Committee to (1) Certain Issues Raised Sua Sponte*  
3           *by the Bankruptcy Court with Respect to Sufficiency of Disclosure Statement and (II)*  
3           *Stanley Consultants, Inc.'s Objection to Sufficiency of Disclosure Statement* [Rhodes  
4           Docket No. 663]
- 5           N. *Certificate of Service* for Docket Entry No. 663 [Rhodes Docket No. 664]
- 6           O. Transcript regarding Hearing Held on 10/30/09 [Rhodes Docket No. 688]
- 7           P. *Second Amended Disclosure Statement for the Second Amended Plan of*  
8           *Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code for the*  
8           *Rhodes Companies, LLC, et al.* [Rhodes Docket No. 713]
- 9           Q. *Redline of the First/Second Amended Disclosure Statement for the First/Second*  
10          *Amended Plan of Reorganization Pursuant to chapter 11 of the United States*  
10          *Bankruptcy Code for the Rhodes Companies, LLC, et al.* [Rhodes Docket No. 714]
- 11          R. *Amended Chapter 11 Plan Number Second Amended* [Rhodes Docket No. 715]
- 12          S. *Redline of First/Second Amended Plan of Reorganization Pursuant to Chapter 11 of*  
13          *the Bankruptcy Code for the Rhodes Companies, LLC, et al.* [Rhodes Docket No.  
14          716]
- 15          T. *Notice of Filing of Amended Exhibit "A" to Motion of the First Lien Steering*  
16          *Committee for Entry of an Order (A) Approving the Adequacy of the First Lien*  
16          *Steering Committee's Disclosure Statement; (B) Approving Solicitation and Notice*  
17          *Materials With Respect to Confirmation of Plan of Reorganization; (C) Approving*  
17          *the Form of Various Ballots and Notices in Connection Therewith; and (D)*  
18          *Scheduling Certain Dates With Respect Thereto* [Rhodes Docket No. 717]
- 19          U. *Notice (Redlined) of Filing of Amended Exhibit "A" to Motion of the First Lien*  
20          *Steering Committee for Entry of an Order (A) Approving the Adequacy of the First*  
20          *Lien Steering Committee's Disclosure Statement; (B) Approving Solicitation and*  
21          *Notice Materials With Respect to Confirmation of Plan of Reorganization; (C)*  
21          *Approving the Form of Various Ballots and Notices in Connection Therewith; and*  
22          *(D) Scheduling Certain Dates With Respect Thereto* [Rhodes Docket No. 719]
- 23          V. *Second Amended Modified Disclosure Statement for the Second Amended Modified*  
24          *Plan of Reorganization (without Exhibits)* (Entered: 11/23/2009) [Rhodes Docket No.  
24          774]
- 25          W. *Amended Chapter 11 Plan Number* [Second Amended Modified Plan] Entered:  
26          11/23/2009) [Rhodes Docket No. 775]
- 27          X. *(REDLINED pages only) Second Amended Modified Disclosure Statement for the*  
28          *Second Amended Modified Plan of Reorganization* (Attachments: # (1) Part 2 of  
28          Redlined Second Amended Disclosure Statement [Rhodes Docket No. 776]

1           Y. *Amended Chapter 11 Plan Number [REDLINED pages only-Second Amended*  
2           *Modified Plan] [Rhodes Docket No. 777]*

3           **STATUS:** This matter was continued from the November 16, 2009 omnibus  
4           hearing and will be going forward.

5           **2. Motion of the First Lien Steering Committee for Entry of an Order (A)**  
6           **Approving the Adequacy of the First Lien Steering Committee's Disclosure Statement; (B)**  
7           **Approving Solicitation and Notice Materials With Respect to Confirmation of Plan of**  
8           **Reorganization; (C) Approving the Form of Various Ballots and Notices In Connection**  
9           **Therewith; and (D) Scheduling Certain Dates With Respect Thereto [Rhodes Docket No. 503]**

10           **Related Filings:**

11           See No. 1 above.

12           **STATUS:** This matter was continued from the November 16, 2009 omnibus hearing and  
13           will be going forward.

14           Dated: November 23, 2009

15           LARSON & STEPHENS

16           \_\_\_\_\_  
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21           -and -

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24           Shirley S. Cho, Esq. (CA Bar No. 192616)  
25           Werner Disse, Esq. (CA Bar No. 143458)  
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